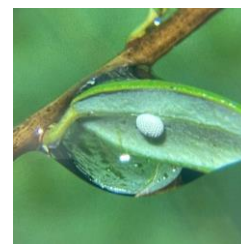


The Taxonomic Report

OF THE INTERNATIONAL LEPIDOPTERA SURVEY

ISSN 2643-4776 (print) / ISSN 2643-4806 (online)



Egg Plastron of the Bog Copper butterfly *Tharsalea (Epidemia) epixanthe* (Bsd. & Le C. [1835]) (Lycaenidae: Lycaeninae).

David M. Wright
124 Heartwood Drive
Lansdale, PA 19446
wripenn@aol.com

ABSTRACT. The egg of the Bog Copper butterfly, *Tharsalea (Epidemia) epixanthe*, has a prominent highly-sculptured chorionic surface. Trapped within the chorion is a labyrinth of air spaces which has been proposed as a plastron for gas exchange while the egg is submerged in water. Data derived from scanning electron microscopy (SEM) confirms the plastron should function as predicted. Furthermore, the insulating air spaces should prevent water loss of the diapausing first instar larvae while overwintering.

Key words: Bog Copper, egg, plastron, air spaces, prevention water loss

INTRODUCTION

The Bog Copper *Tharsalea (Epidemia) epixanthe* (Boisduval & Le Conte [1835]) is a small lycaenid butterfly restricted to acid bogs in eastern North America. The life history and morphology of the immature stages were previously described by the author (Wright, 1983). In all its stages the butterfly is closely associated with its larval host (cranberry). The egg consists of the ovum/embryo, surrounded by a vitelline membrane and an encompassing outer layer (chorion). The highly sculptured chorion (Fig.1) has a honeycomb appearance created by a series of intersecting ridges and depressed pits properly called cells. Beneath the chorion is a labyrinth of air spaces which connect to the environment via small holes (aeropyles). This trapped gas layer beneath the chorion is predicted to serve as a plastron allowing gas exchange to occur when the egg is submerged in water. *Epixanthe* eggs are commonly covered by water droplets following rains (see above photo) and occasionally they are covered for several days after flooding of the bog. Plastronic respiration for this species has not been thoroughly tested and mathematically confirmed as a proof a concept. This paper presents a method to determine feasibility of the idea and to verify the plastron should function as envisioned. Recently, Zhang *et al.* (2020) presented genomic evidence that the egg-diapausing North American coppers can be gathered into a single genus *Tharsalea* Scudder. Diapause in this group occurs as fully-developed first instar larvae within the egg. The chorionic meshwork of their eggs may have a supplemental function beside plastronic respiration.

MATERIALS & METHOD

The water-air interface across the aeropyles is critical for the formation of a plastron. One major factor that determines the efficiency of a plastron is the water-air interface in relation to the weight of the insect. However, calculating the weight of tissue within the egg is not always practical. A more pragmatic method is determining the percentage of the egg's surface area that must be water-air interface to satisfy the conditions of a plastron. Hinton (1969) supplied a useful table of these percentages "for spherical eggs of different diameters and for prolate spheroids of different shapes using a complex equation." In order to compute the total aeropyle surface area of the *epixanthe* egg, scanning electron microscopy (SEM) was employed. Eggs (n=8) were prepared for SEM as in Wright (1983). Eggs were collected ex *Vaccinium macrocarpon* at Forge Pond, Wharton SF, Atlantic County, New Jersey, USA, July 1981 and April 1982.

MEASURING THE WATER-AIR INTERFACE. Aeropyles of the *epixanthe* egg are typically rounded and vary 1-6 μ in diameter. They are heavily concentrated within the walls and base of the cells. By measuring their radius in SEMs, the surface area of each aeropyle may be computed (πr^2). The total aeropyle surface area per standard cell is established by addition. The finalized aeropyle surface area per egg is concluded by multiplying the previous number by the typical number of cells per egg.

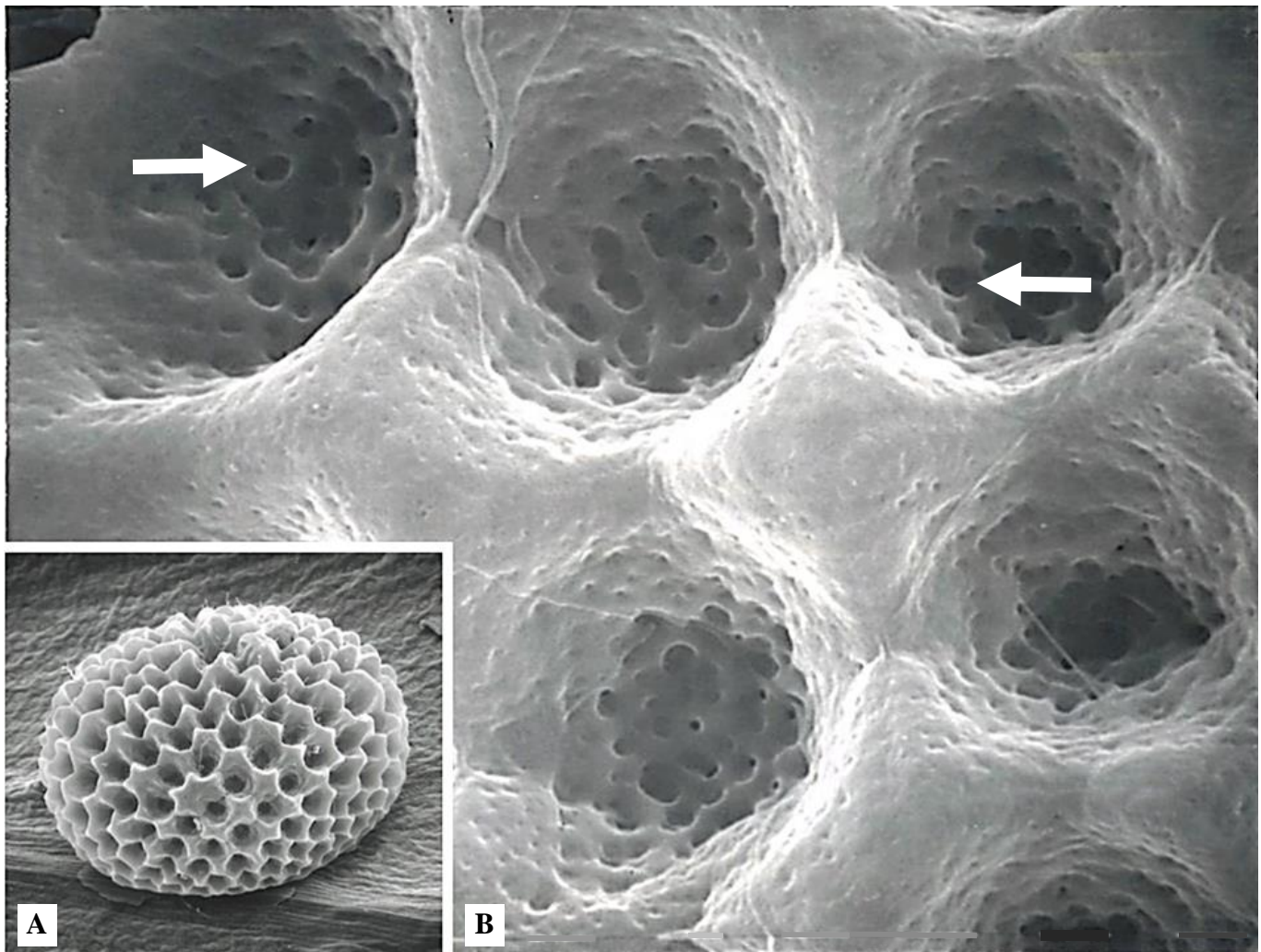


Figure. 1. Scanning electron microscopy (SEM) of *Tharsalea epixanthe* egg. (A.) Whole egg view showing honeycomb pattern. 80x. (B.) Close-up of chorionic cells and aeropyles (arrow). 640x.

CALCULATING EGG SURFACE AREA VIA MODEL. The *epixanthe* egg is not spherical. Thus equations for the surface area of a sphere and hemisphere do not apply. Rather the egg is best described as a spheroid with a flat bottom (Fig. 2). The flat base consists of the transparent vitelline membrane which appears to be non-chorionated. Consequently, two eggs can be stacked back-to-back to build an effective prolate spheroid for which there are standard equations for calculating surface area. Web-based rapid calculators are available for these calculations. The pinched chorionated surface at the equator of the model automatically expands to the red outline for operational calculations.

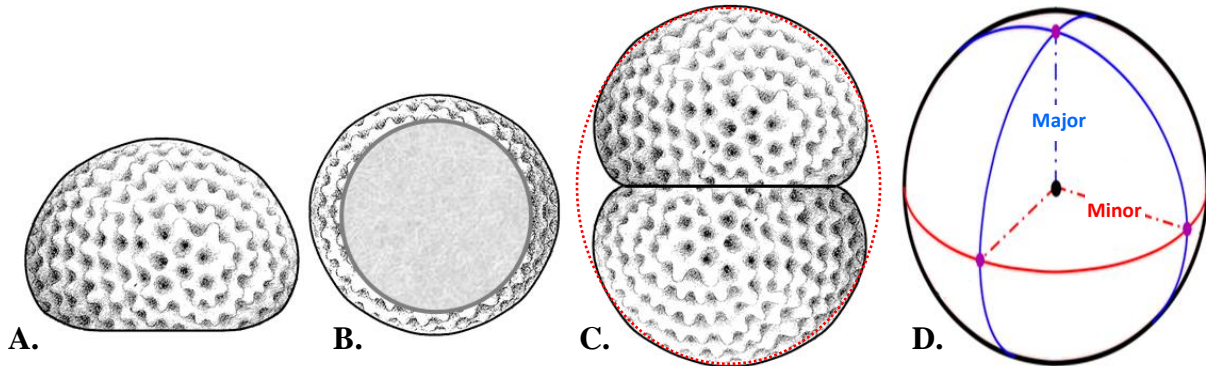


Figure. 2. Transition from single egg to two stacked eggs to form a prolate spheroid. A. Lateral view. B. Ventral view of non-chorionated base. C. Stacked eggs. D. Diagram of prolate spheroid showing major semi-axis (blue) and minor semi-axis (red).

SUMMARY OF ORDER OF METHOD CALCULATIONS

A. Aeropyle surface area per egg (direct measurements).

1. Determine the surface area (μ^2) of each individual aeropyle within a cell using πr^2 .
2. Determine the total aeropyle surface area (μ^2) per cell using addition.
3. Determine the number of cells (n) per egg using addition.
4. Determine the aeropyle surface area per egg (μ^2) using multiplication. Convert to mm^2 .

B. Surface area of two-egg prolate (model).

1. Using two stacked eggs as an operational prolate spheroid, determine the larger semi-axis (polar radius) and the smaller semi-axis (equatorial radius) in mm.
2. Open a web-based calculator for determining the surface area of the prolate spheroid.
Recommend: <https://www.easycalculation.com/shapes/surface-area-of-prolate-spheroid.php>
3. Record the surface area in mm^2 .

C. Percentage of egg surface that is water-air interface (aeropyles).

1. Double aeropyle surface area of a single egg to balance the two-egg prolate spheroid model.
2. Divide aeropyle surface area by the total prolate spheroid surface area. Record percent (%).

D. Consult Hinton's Table. Percentage of Surface Area That Must Be Water-Air Interface

1. In vertical left-hand column of the table, determine "b/a" using the quotient of minor semi-axis \div major semi-axis.
2. In horizontal column at the top of the table, use the diameter (mm) of the prolate spheroid.
3. Where these columns intersect, record the percentage in parentheses.

RESULTS

SUMMARY OF CALCULATED VALUES in brackets.

A. Aeropyle surface area per egg. [0.148 mm²]

$$(592.7 \mu^2 \times 250 = 148,175 \mu^2)$$

B. Surface area of two-egg (model). [2.105 mm²]

(Web-based calculator) Larger semi-axis = 0.480 mm. Smaller semi-axis = 0.375 mm.

C. Percentage of egg that is water-air interface. [14.1%]

$(0.296 \text{ mm}^2 \div 2.105 \text{ mm}^2 = 0.141)$ Single egg numbers from model generate the same %.

B. Hinton's Table. Surface Area that Must be Water-Air Interface [14.2%]

$b/a = 0.375 \text{ mm} \div 0.480 = 0.781$ (0.80 is closest value in left-hand vertical column.)

Egg diameter = 0.75 mm. (0.8 is closest value in horizontal column.)

The surface area of the *epixanthe* egg which is water-air interface (aeropyles) (14.1%) surprisingly aligns with the minimum percentage required for plastronic respiration (14.2%) in Hinton's table.

AIR SPACES. The *epixanthe* egg maintains a large collection of air spaces within its chorion. Shown below on the left (Fig. 3A) is a cross-section of a chorionic cell wall and ridge that was fractured during SEM preparation providing a unique view of these air spaces. This arrangement discloses two distinct chambers aligned one on top of the other. The top chamber (orange) contains a fine lattice of small spaces surrounding a central space; the bottom chamber (yellow) is nearly 3x larger and contains numerous air spaces of varying sizes supported by struts contacting the lower chorion (Fig. 3B). All air spaces within both networks interconnect, and, because they encounter penetrating aeropyles on the chorionic surface, they presumptively participate in plastronic respiration. The unique two-chamber arrangement suggests that each chamber formed at a different stage during egg formation (choriogenesis) in the female ovariole.

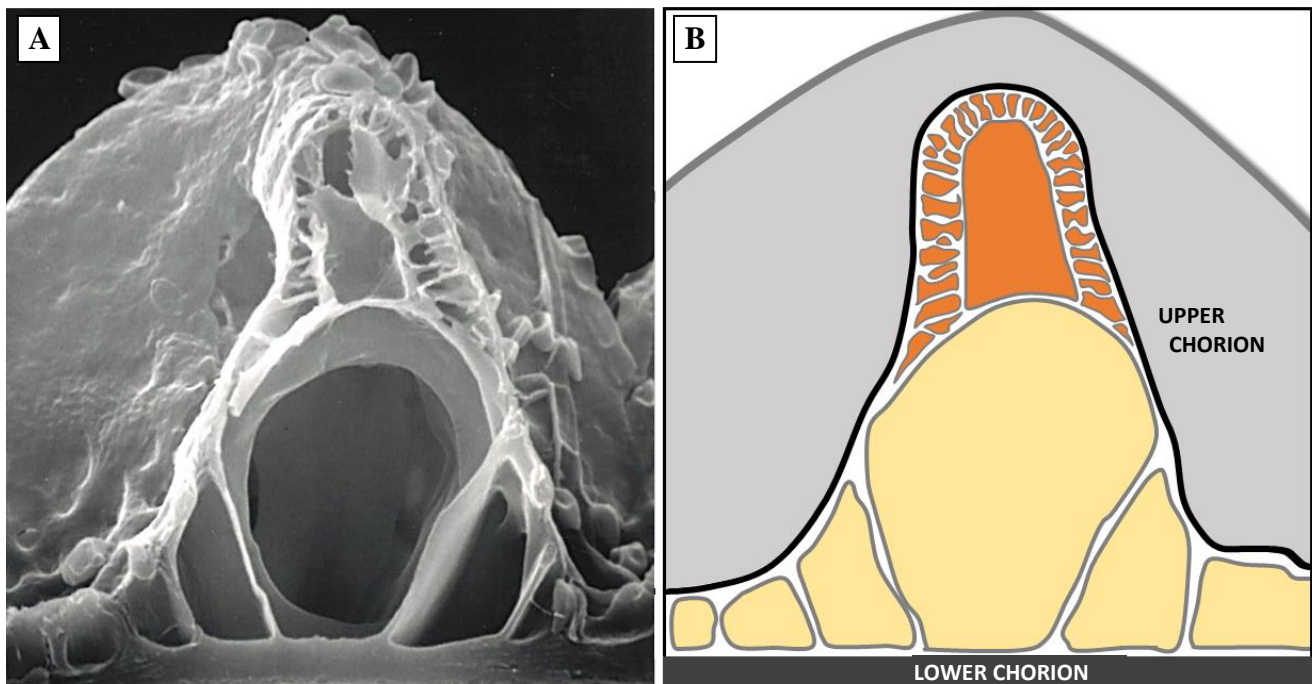


Figure 3. Air spaces within chorion of *Tharsalea epixanthe* egg. (A.) SEM cross-section of a chorionic cell wall and ridge. 320x. (B.) Diagram highlighting two distinct chambers of air spaces in the upper chorion by separate colors.

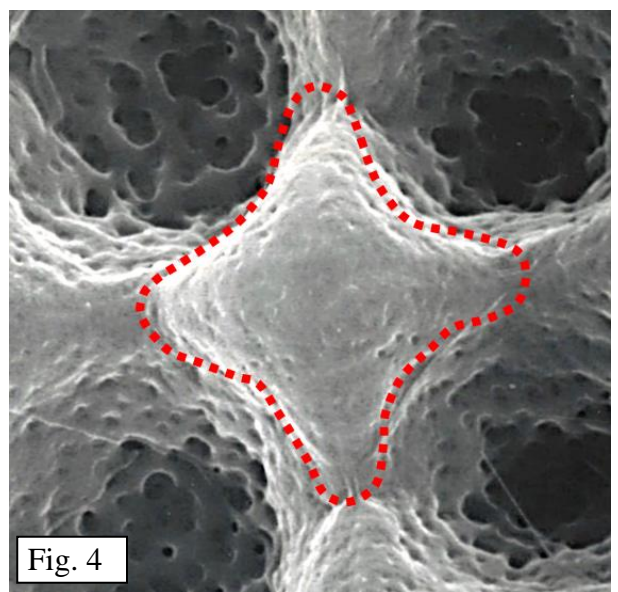
DISCUSSION

The complex structure of Nearctic lycaenine eggs has been documented in several studies using scanning electron microscopy (Ferris, 1977; Miller & Brown, 1979; Downey & Allyn, 1981; Wright, 1983; Wright, 2008). In most cases, morphology of the intricate surface suggests the presence of a plastron within the chorion. A plastron by definition consists of a gas film of constant volume and an extensive water-air interface (Hinton, 1969). For an egg plastron to function efficiently when submerged in water, the total water-air interface (= aeropyles) must satisfy the oxygen demands of tissue (embryo, first instar) within the egg. Calculating the required water-air interface is complex process. In most insects with plastrons, the water-air interface requirement is 10^5 to 10^6 μ^2 per mg of tissue. Hinton (1969) converted this requisite to a percentage of total egg surface area. This is particularly useful for eggs with flat bottoms, an area which does not participate in respiration. The prolate spheroid model eliminates flat bottoms once eggs are placed back-to-back. The introduction of scanning electron microscopy has made it possible to obtain accurate measurements of aeropyles. In the current study, the surface area of the *epixanthe* egg that is water-air interface (14.1%) equals the minimum percentage required for plastronic respiration (14.2%) in Hinton's Table 1. By this method, the SEM data confirms the *epixanthe* egg plastron will function.

The *epixanthe* egg faces a dual challenge while safeguarding the first instar. It must be structured to evade drowning in water, plus prevent desiccation in dry environments. This is especially important during first instar diapause within the egg. In New Jersey, this period extends from July to next April (9 months). Reduced metabolic activity might reduce oxygen needs during diapause, but supplementary air spaces are critical for the prevention of water loss from insect tissue. Interconnecting air spaces help trap humid air reducing the concentration gradient of water vapor which reduces water loss.

Layers of the lepidopteran egg are deposited in a well-ordered sequence during oogenesis within the female ovariole (Fehrenbach, 2003; Telfer, 2009; Carter *et al.* 2013). Their acquisition progresses under the influence of follicular epithelium. The complex system of air spaces of the chorion (trabecular layer) is generated by microprojections of follicular cells which act as spacers between developing cavities. The trabecular layer evolved multiple times within the higher Ditrysia (Hinton (1981). As evident from the wide diversity of egg sculpture within Ditrysia, oogenesis is a prime target of natural selection.

Evolution of the elaborate egg chorion of the *Tharsalea* needs systematic inquiry. In some cases, as in subgenus *Epidemia*, the structure of the egg surface offers reliable criteria to distinguish eggs at the level of species (Wright, 2008). In a broad sense, one may postulate that ecological constraints and life history strategies of the *Tharsalea* impacted their egg size and sculpture during phylogeny. The switch to first instar diapause in the egg demanded an increased volume of air spaces. Consequentially, in SEMs of their eggs, we find more chorionic cells and expanded ridges compared to eggs of *Lycaena* which diapause as larvae outside the egg. Chorionic ridges serve as wall-like sides of each individual cell. Where they intersect, they often generate pronounced peaks extending well above the cup-shaped cells. (See red-outlined peak of *epixanthe* egg in Fig. 4.) Beneath this peak lays the upper chamber of air spaces in the *epixanthe* chorion, which is the last to be laid down during choriogenesis. This feature may be a useful marker for phylogenetic comparison.



ACKNOWLEDGMENTS

The author wishes to express his deep gratitude to Debbie Ricketts of The Laboratory for Research on the Structure of Matter (LRSM), University of Pennsylvania, Philadelphia, PA, for technology expertise with scanning electron microscopy. I also extend my warmest thanks to Greg Ballmer, Gordon Pratt, and James A. Scott for helpful discussions on egg morphology. Lastly, I single out scientific illustrator August Assmann who drew Fig. 23, Plate 65, in Vol. 3 of Samuel H. Scudder's *The Butterflies of the Eastern United States and Canada*, which was utilized in Fig. 2 of this report.

LITERATURE CITED

- Carter, J-M, Baker, S.C., Pink, R., Carter, D.R.F., Collins, A., Tomlin, J., Gibbs, M. & C.J. Casper. 2013. Unscrambling butterfly oogenesis. *BMC Genomics* 14:283. 43 pp.
- Downey, J.C. & A.C. Allyn. 1981. Chorionic sculpturing in eggs of Lycaenidae. Part I. *Bulletin of the Allyn Museum* No. 61. 29 pp.
- Fehrenbach, H. 2003. Eggs. Chapter 18, pp. 469-493. *In* Kristensen, N.P. (Editor). *Handbook of Zoology. Volume IV. Arthropoda: Insecta. Part 36. Lepidoptera, Moths and Butterflies. Volume 2: Morphology, Physiology, and Development.* Walter de Gruyter, Berlin & New York. 564 pp.
- Ferris, C.D. 1977. Taxonomic revision of the species *dorcas* Kirby and *helloides* Boisduval in the genus *Epidemia* Scudder (Lycaenidae: Lycaeninae). *Bulletin of the Allyn Museum* No. 45. 42 pp.
- Hinton, H.E. 1969. Respiratory systems of insect egg shells. *Annual Review Entomology* 14:343-368.
- _____. 1981. Lepidoptera. Chapter 27, pp. 712-721. *In* *Biology of Insect Eggs*. 3 Vols. Pergamon Press, Oxford. 1125 pp.
- Miller, L.D. & F.M. Brown. 1979. Studies in the Lycaeninae (Lycaenidae). 4. The higher classification of the American Coppers. *Bulletin of the Allyn Museum* No. 51. 30 pp.
- Telfer, W.H. 2009. Egg formation in Lepidoptera. *J. Insect Science* 9:50. 21 pp.
- Wright, D.M. 1983. Life history and morphology of the immature stages of the Bog Copper butterfly *Lycaena epixanthe* (Bsd. & Le C.) (Lepidoptera: Lycaenidae). *J. Res. Lepid.* 22(1):47-100.
- _____. 2008. Egg morphology of *Lycaena florus*. *Papilio n.s.*, No. 18, pp. 39-40, 67-68, and 78.
- Zhang, J., Cong, Q., Shen, J., Opler, P.A. & N.V. Grishin. 2020. Genomic evidence suggests further changes of butterfly names. *The Taxonomic Report of the International Lepidoptera Survey* 8(7):1-41.

SUPPLEMENTAL DATA

Hinton (1969) recognized the egg shell (outer chorion) has a greater surface area than the metabolically active part of the egg (ovum, first instar) by a factor of the square of linear dimensions. The percentage of the egg shell that must be water-air interface is therefore smaller by this factor. To correct this, he supplied the formula $(r/R)^2$ to be applied to the percentages in his table.

r = radius of the egg without the shell

R = radius of the egg with the shell

The *epixanthe* correction factor is 70%. In the final analysis, the minimum percentage of surface area that must be water-air interface in the *epixanthe* egg is lowered to 10%. This threshold strengthens the conclusion the *epixanthe* egg plastron will comfortably function as predicted with a little extra to spare.

The Taxonomic Report
is a publication of
The International Lepidoptera Survey (TILS)

The International Lepidoptera Survey is registered as a non-profit Limited Liability Company (LLC) in the state of Virginia, U.S.A. The Taxonomic Report (TTR) is published for the purpose of providing a public and permanent scientific record. It appears in digital, open-access form, is regularly disseminated in hardcopy form to select institutional repositories and is also available as printed copy upon request at the discretion of authors and/or the editor. Printing and postage costs may apply. Contents are peer-reviewed but not necessarily through the anonymous review and comment process preferred by some publishers of serial literature. An initial run of 25 copies is printed on paper to meet ICZN recommendation 8B. Copies of all TTR papers are available via the following digital repositories: Internet Archive (<https://archive.org/>), Biodiversity Heritage Library (<https://www.biodiversitylibrary.org>), Zobodat (<https://www.zobodat.at/>) and at the archival TTR website: (<http://lepsurvey.carolinanature.com/report.html>).

TILS Purpose

TILS is devoted to the worldwide collection of Lepidoptera for the purpose of scientific discovery, determination, and documentation, without which there can be no preservation.

TILS Motto

“As a world community, we cannot protect that which we do not know”

Articles for publication are sought

They may deal with any area of research on Lepidoptera, including faunal surveys, conservation topics, methods, etc. Taxonomic papers are especially welcome. There are no page charges for authors. Before sending a manuscript, simply write to **TTR editor, Harry Pavulaan, 606 Hunton Place NE, Leesburg, VA, 20176, USA** to initiate discussion on how to best handle your material for publication, and to discuss peer review options; or email to intlepsurvey@gmail.com.

Visit *The International Lepidoptera Survey* on the World Wide Web at:

<http://lepsurvey.carolinanature.com>

&

Join the discussion at our list serves on Yahoo! Groups at:

<http://groups.yahoo.com/group/TILS-leps-talk/>

<http://groups.yahoo.com/group/TILS-moth-rah/>